

Summary

The October 2011 release is the first of two focusing on MARS application upgrades. Requested by our customers and Customer Care, the upgrades outlined in this document address the overall flexibility of MARS administration.

Curricula

1. Add due dates to curricula titles.

Due dates within MARS are only currently available at the course level. Students are directed to complete individual courses by a certain due date, but each course is treated independently of the others. With this enhancement:

- An all-inclusive due date can be added to a curricula containing multiple courses,
- The due date would apply to each course within the curricula.

The screenshot displays the 'Curriculum - Edit' interface. At the top, there are links for 'List', 'Search', and 'Add'. The 'Name' field is set to 'Demo'. Below this, there are three main sections for course management:

- Required Courses:** This section has two columns. The 'Not Selected' column lists various AML and teller training courses. The 'Selected' column contains 'Anti-Money Laundering Compliance: A Co', 'BI Advertising Compliance', 'BI Anti-Money Laundering (AML)', 'BI Anti-Tying', 'BI Bank Secrecy Act (BSA)', and 'BI Customer Information Security Awareness'.
- Elective Courses:** This section also has two columns. The 'Not Selected' column lists courses like 'Anti-Money Laundering', 'Anti-Money Laundering for Credit Union D', 'Anti-Money Laundering for Credit Unions', 'Anti-Money Laundering for CSRs - with V', 'Anti-Money Laundering for Directors and Anti-Terrorism', and 'BI 2007 AMLB Electronic Funds Transfer'. The 'Selected' column is currently empty.
- Job Title:** This section has two columns. The 'Not Selected' column lists roles like 'REAL', 'Sampling', 'SME', 'Supervisor', 'Team Leader - Cons Lend & Loan', and 'Test Diversity'. The 'Selected' column has 'Demo' assigned.

At the bottom, there is a 'Curriculum Due Date' field set to '6 / 30 / 2012' and a 'Save' button.

Benefit: MARS administrators will now have more flexibility when scheduling online training delivery and completion standards through MARS. By assigning a due date to a curricula, more structured training can be developed and deployed to internal training audiences.

SYNC

2. Modify the SYNC process to update profiles with Manager and Security level permissions.

The current SYNC process updates profiles, but still requires a high level of manual updates after the SYNC is complete. This enhancement will add more updates to the SYNC process by automating the security level settings for employees that are flagged with higher level permissions. The SYNC will also be able to immediately assign managers.

Synch - Edit [List](#) [Add](#)

Name:

Delete Employees Not Found In Upload (all security levels)?: Yes No

Reactivate Deleted Employees Found In Upload?: Yes No

Edit Manager and Security in Upload?: Yes No

Note: Logins of all levels (users, managers, administrators etc.) can be affected by answering Yes to either of the above questions. To override this setting for one or more users, check "Not Removable" on the employee edit page. Admin level users are already marked as 'not removable' by default. To make an admin level user susceptible to deletion and reactivation in synch, you must first uncheck "Not Removable" on the employee edit page.

File To Upload:

[Save](#)

Benefit: Updating the SYNC process will remove extra manual updates that are included each time a SYNC occurs. This will reduce time spent during the SYNC process and increase overall productivity.

Bulk Email

3. Modify the available fields in Bulk Email and add additional features where necessary.

The Bulk Email feature in MARS is an effective method for keeping students up to date with training assignments and status. However, to increase the overall effectiveness of this feature and make it more efficient, we made significant upgrades including: changes to the target audience to include groups of job titles, and better defining the targeted courses by including multiple courses and their status/due date.

Bulk Email - Edit [List](#) [Add](#)

What type of Mail would you like to send?
Please select one criteria to generate email :

Based on the status of a Curriculum

Based on the status of a Course

Subject:
 Course Testing

Message:
 Courses

Course:
 For all courses, do not highlight selection

- AML Lenders "Me and My Shadow"
- AML Lenders "The French Connection"
- AML Lenders Collateral
- AML Lenders Collateral (Copy)
- AML Lenders Me And My Shadow
- AML Lenders The French Connection
- AML Operations "The Payoff"
- AML Operations "What's My Line?"
- AML Operations "What Kind of Laundering Operation Are You Running"
- AML Operations "Who Do You Know In The Caymans?"

Electives:
 Required Only

Status:
 All

Region:
 All

Branch:
 All

Title Group:
 All

Title:
 All

Due Date From:
 / /

Due Date To:
 / /

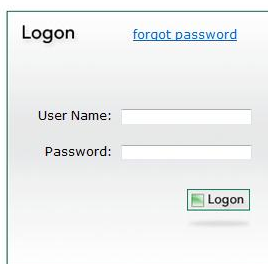
[Update Bulk Email](#)

Benefit: These updates to the Bulk Email feature will improve how communication is generated and distributed to target audiences. With these changes, administrators will reduce the amount of time they are performing repetitive communications to their employees for training that needs to be completed by a targeted date.

Employee Page

4. Modify employee profile to include upgrades to password structure.

All information about an employee is maintained on the MARS employee profile page. The current structure of the user ID and password assignment does not include any security features to protect employee access to online training. With this enhancement, new features including password masking, flexible password strengths, and a "forgot password" feature will be added to secure employee information.



The screenshot shows a web form titled "Logon". At the top left is the word "Logon" and to its right is a blue hyperlink "forgot password". Below these are two input fields: "User Name:" followed by a text box, and "Password:" followed by a text box. At the bottom right of the form is a button labeled "Logon" with a small green icon to its left.

Benefit: Employee security is a high-level issue for all BankersEdge customers. This enhancement will make employee information more secure, and meet our MARS customers' overall IT security requirements.